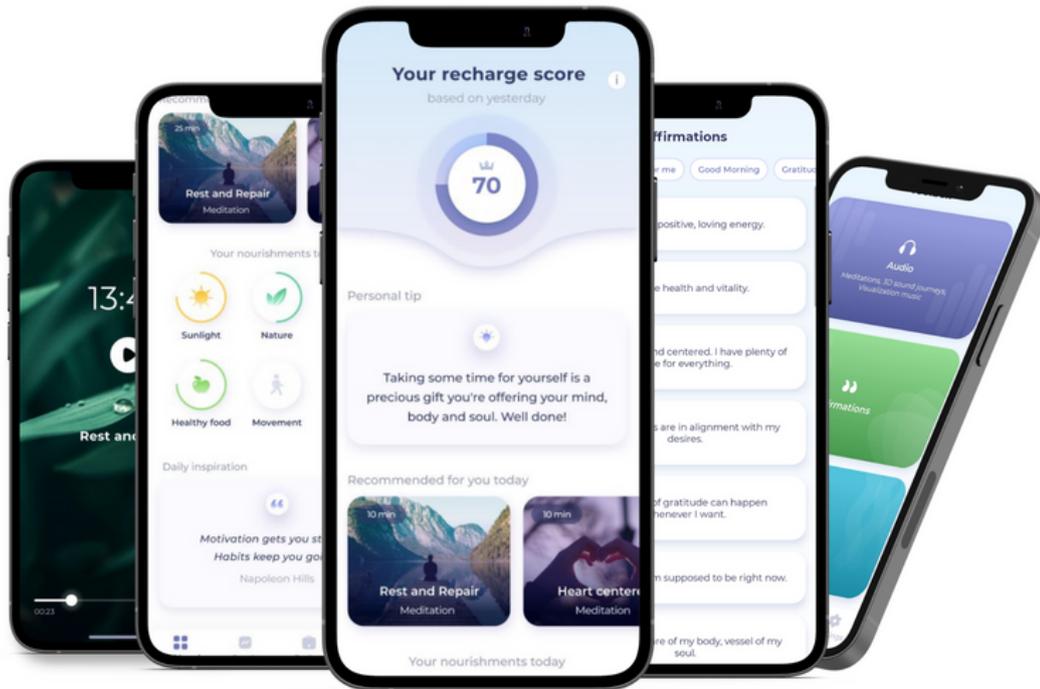


INVEST

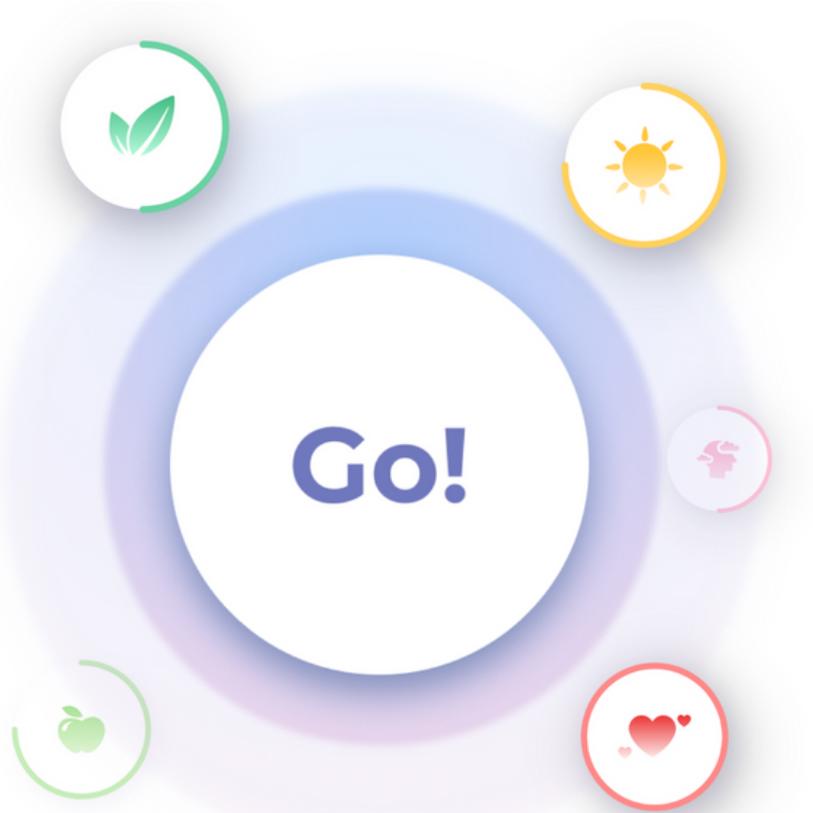
IN 5% COMPANY BONDS BY ENVOL BV



Yearly interest rate of 5%

Attention! This investment falls outside AFM supervision. No prospectus required for this activity.





ABOUT THIS MEMORANDUM

Although Envol BV does not have an obligation to publish a prospectus, we still provide it. We hereby provide our information memorandum. This way you receive transparent information about Envol BV and its bond loan.

This information memorandum offers a summary of the Envol BV plans.

The table of contents shows the subjects that you can find in this information memorandum. Should any of the terms in this information memorandum not be clear, please also read the "Questions and Answers" and explanation.

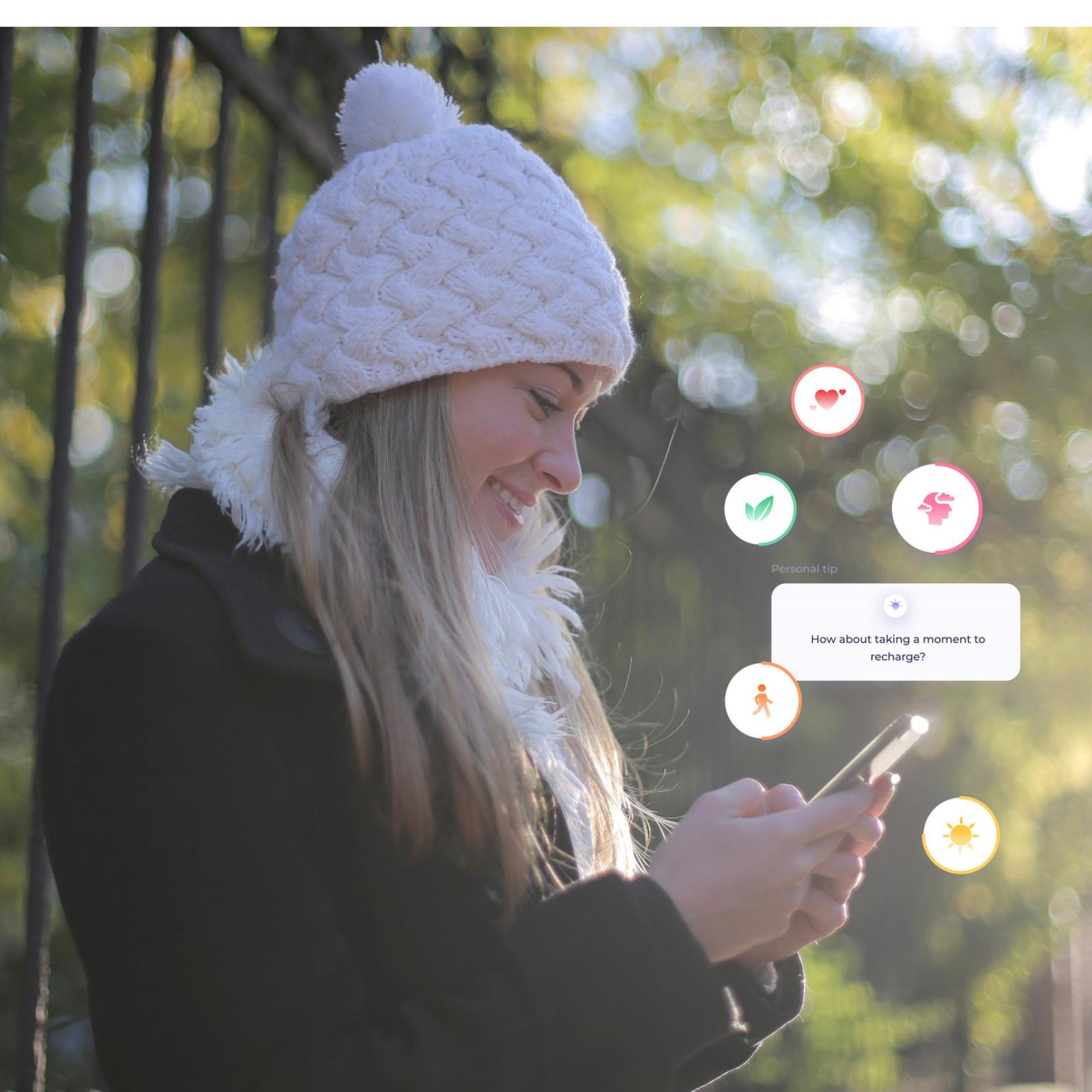
You can download this document from our website www.envol-invest.com or request the same by emailing to: tim.van.driessche@envol.app



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Personal tip


How about taking a moment to recharge?



2. A GREAT RETURN ON YOUR INVESTMENT

By investing in this bond loan, you lend an amount of your choice to Envol BV. One bond has a value of € 250.

The minimum number is one bond. Envol BV shall repay this amount plus interest. The terms & conditions are stipulated in this information memorandum.

It is possible that multiple investors purchase these bonds. This bond is offered to both private and professional investors. This bond has a total volume of € 125.000 and allows us to start the worldwide roll-out of our app; to enhance our app and to further build our team. At the same time you will receive a return of 5%.

This information memorandum provides specifics about the bonds and the company Envol BV. You will also find the terms & conditions for the bonds. Please read these documents carefully so that everything becomes clear.

After reading this information memorandum, you can easily sign up online.



3. Preface

Dear Envol investor,

We are happy to announce this opportunity to invest in Envol in the form a bond loan.

We believe that this proposition offers a great return for our investors compared to current interest rates in the market. Your trust and raised capital will allow us to implement our future plans and grow Envol to a successful and profitable business!

We gladly welcome you as a bond owner and ambassador of Envol BV.

Management team Envol BV
Tim & Julie



Calculate

my recharge score

Go!

Your nourishments today



Sunlight



Nature



Gratitude



Healthy food



Movement



Mental rest



4. A bond loan, what is that?

A bond investment is nothing more than an ordinary loan that is issued by companies. When you buy a bond, you lend money to a company. You will receive interest for this loan. The loan is repaid by the company over a certain period.

- You invest for 5 years in Envol
- You will receive a 5% yearly interest
- You will receive interest and repayments per quarter
- First year no repayment
- Participate from as low as €250

With this form you have the certainty that a transfer takes place every quarter. This way your investment comes back to you with an attractive return.



5. About Envol

A mobile wellness app to help people feel better.

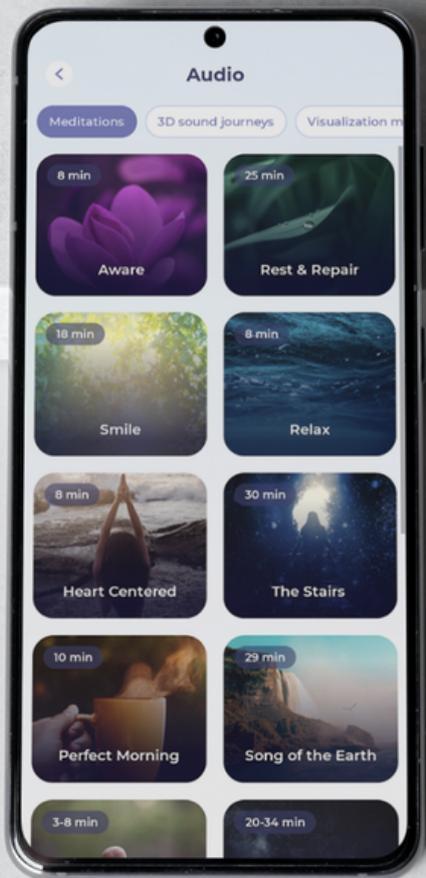
Envol is a wellness mobile app that guides people every day to help them feel better, by offering them ways to recharge their mind and body. The app offers an interactive recharge score and personalized tips to feel better, as well as a toolbox with restorative tools (high quality meditations, 3D sound journeys, visualization music, breathing module, positive affirmations) to recharge and repair.

All the content in Envol is original and created with extremely talented artists, using technologies that have been proven to induce deep relaxation and healing.



6. Our mission

To empower people to create a positive change in their health and in their life, by using tools everyone has access to.



Audio

Meditations

3D sound journeys

Visualization m

8 min



Aware

25 min



Rest & Repair

18 min



Smile

8 min



Relax

8 min



Heart Centered

30 min



The Stairs

10 min



Perfect Morning

29 min



Song of the Earth

3-8 min

20-34 min

7. Our story

From wheelchair to walking again!

In 2015, Julie experienced a reaction to ciprofloxacin, an antibiotic with known side effects, that damaged her nervous system and left her unable to walk. Julie stayed 4 years in a wheelchair.

After trying many unsuccessful medical treatments, Julie started “recharging” her body every single day to give herself the best chance at healing from within. She changed her diet, spent time in sunlight, practiced a positive attitude, moved her body gently and rested a lot. And she started feeling better. One day she told her partner Tim that it would be great to find a sort of tracker that would monitor how well she would recharge her body and keep her motivated.

Tim built Julie an algorithm and turned it into a “recharge score” to help her monitor those “nourishments”, giving her gentle guidance and support. And it worked. The more Julie was recharging her body...the quicker she was healing. One day, she started walking again.

And so Envol was born.



8. What do we do with the proceeds?

Grow the app

Introduce new app features based on user experience and market opportunities, and continuously add new content.

Establish Envol globally

Create efficient marketing campaigns to increase Envol's brand presence across the world.

Expand our team

Grow our team of specialists.

A close-up photograph of a computer keyboard. The central focus is a bright blue key with rounded corners, featuring the letters 'FAQ' in a white, sans-serif font. The key is set against a background of other white keys, which are slightly out of focus. The lighting is soft, highlighting the texture of the keys and the vibrant color of the blue key.

FAQ

9. QUESTIONS, ANSWERS AND EXPLANATION

How to participate/register:

- Register online via www.envol-invest.com
- Fill out the information sheet
- Indicate the number of desired bonds of € 250 each.
- After registration of your payment, you will have successfully joined as an INVESTOR
- After registration of your payment you have joined as an 'INVESTOR'.

What are bonds?

A security in the form of a debt certificate. By issuing a bond the issuing institution can attract debt for investments. A bond gives the right to (usually) a fixed interest rate and to repayment of the principle at the end of the term.

Consideration

Going through this information memorandum you will familiarise you with the company, its technologies, goals and ideas, which will allow you to make an informed decision to invest.



Start with investing immediately?

You can invest immediately after reading this information memorandum. For any further questions, please contact the issuer of the bonds.

Also read the documentation in the appendices on the website.

14-days cooling-off period.

After your payment you have a 14-day legal cooling-off period during which time you can cancel without costs. You do not pay any administrative costs or service charges. This means there are no hidden costs.

Can I terminate the bonds purchase?

Yes, the AFM considers it important that you as a consumer makes a conscious investment choice. We therefore provide you with a reflection option in two ways:

- A). You must actively confirm that you have read the terms and conditions of the bond before pressing the order button.
- B). You have the option of cancelling within 14 days. You must do this in writing.

How can I sell or transfer bonds?

As this bond is not listed on the stock exchange, Envol will work out a solution for acquisition/sale with you.

What is crowdfunding?

Crowdfunding is the lending of relatively small amounts by a large group of investors to a company via an online platform. In the case of lending money to a company the compensation is interest on the investment. This type is called 'loan-based crowdfunding' or 'crowdlending'. Financial return is important with this type of crowdfunding.

Does this bond loan fall under Crowdfunding?

No, in the case of crowdfunding one finalises a loan via a broker platform between lenders and borrowers. A crowdfunding platform is required to undertake a crowdfunding test with each consumer investing more than € 250 via the platform. In the case of Envol BV you invest directly in the company itself. You provide a loan to the company and decide the size of the loan yourself.

Where can I find the investment information?

Essential information is investment information that you need to make a well-informed decision. Under the heading Documentation on the website you will find the information document as issued to the AFM (Autoriteit Financiële marketen). Here you will also find information about the risks, the collateral and guarantees, and the loan conditions.

What does “no prospectus requirement” mean?

An investment offering normally requires a permit or the company needs to have a prospectus approved by the AFM. Sometimes there are exemptions and an investment offering does not require oversight by the AFM. We call these exempted investments. An investment is e.g. exempted if all collective investors can invest a maximum total of € 5 million into one investment.

How can I make an investment?

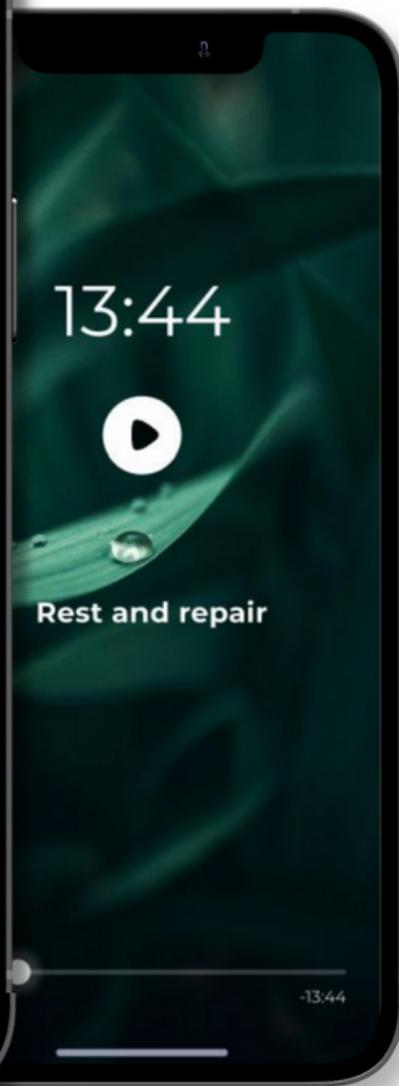
The steps are as follows:

Step 1: You can firstly register before you can invest. This is possible as a natural person or on behalf of a company.

Step 2: You can complete the purchase by means of a bank transfer.

Maximum reached:

When the amount of the bond loan has been reached it receives the status “maximum reached”. This means it is no longer possible to invest. For each investment a legal cooling-off period of 14 days is applied during which time an investor is entitled to change or cancel an investment. The bond loan maintains the status “maximum reached” until the cooling-off period for all registrations has expired



Appendices

Envol BV aims to the best of its knowledge to inform investors and ambassadors as transparently as possible. That is what we do and will continue to do. In this respect you can read a number of appendices at www.envol-invest.com.

These appendices provide an explanation or confirm the content of this information memorandum.

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Our appendices and explanations include:

- a. Information memorandum
- b. Bond conditions
- c. AFM information document (Dutch language only)
- d. Privacy statement

You can download our appendices from our website www.envol-invest.com

10. CONTACT DETAILS

Please join and enjoy the benefits of a nice return.

Do you have any questions, do you want to learn more or have a personal mutual acquaintance?

Please visit: www.envol-invest.com

e-mail to : tim.van.driessche@envol.app

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3012CN Rotterdam
Netherlands

Chamber of Commerce number: 78220661